



#### **DEPARTAMENT & REGIONS**

#### **CROP ANALYST**

Ing. Martin López martinlopez @bc.org.ar

#### **CROP ANALYST**

Ing. Daniela A. Venturino dventurino @bc.org.ar

#### **CROP ANALYST**

Ing. Andrés Paterniti apaterniti @bc.org.ar

# CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Joaquín Pellejero jpellejero @bc.org.ar

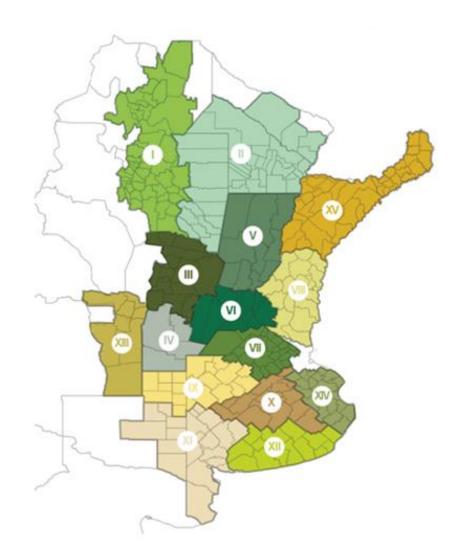
Agustín Podestá apodesta @bc.org.ar

#### **CONTACT**

Av. Corrientes 123

C1043AAB - CABA
Tel.: +54 11 3221 7230
estimacionesagricolas@bc.org.ar
Twitter: @BolsadeC\_ETyM
www.bolsadecereales.com

ISSN 2408-4344t



I - NWA (North-West Argentina)

II - NEA (North-East Argentina)

III - North-Central Córdoba

IV - South Córdoba

V - North-Central Santa Fe

VI - North Belt

VII - South Belt

VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos

X - Central Buenos Aires

XI - South-West de Buenos Aires - South La Pampa

XII - South-East Buenos Aires

XIII - San Luis

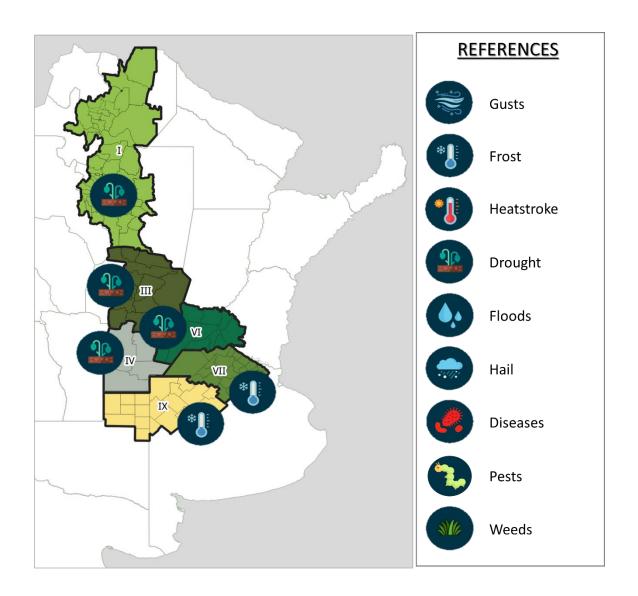
XIV - Cuenca del Salado

XV - Others

We appreciate the contribution of our Network of Collaborators throughout the country.



## **RECENT ADVERSE EVENTS**



# **METHODOLOGY**

Findings of the survey conducted through August 31, 2022. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to

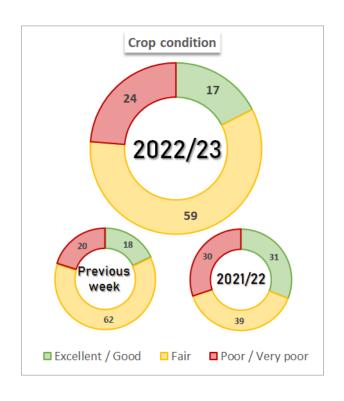


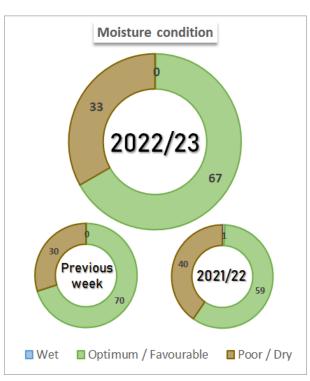
# **SUNFLOWER 2022/23**

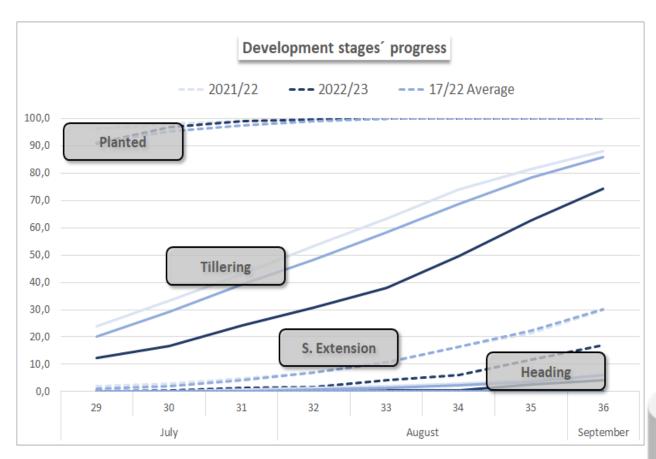
Regional participation in the total national area (%)															
Regions	XII	XI	V	IX	II	XIV	Х	IV	XIII	VI	VII	VIII	XV	III	
Nat. Part. 2022/23	23,0	21,6	14,2	12,4	10,6	7,3	4,5	1,7	1,4	0,9	0,8	0,7	0,5	0,4	0,0
Hist. Nat. Part.	24,0	21,9	13,9	8,5	15,8	6,4	4,1	1,4	1,3	0,7	0,6	0,5	0,5	0,3	0,0
Moisture condition, Crop condition & Development stages Week 36															
Regions	Adverse event		Season		Cond Favou	ndition Con ourable / Fa		op lition ir/ llent	Planted	Leaves Development	Flowerbud Stage	Flowering stage	Seed development	Mature	Harvested
			22/23		39,0		-		99,0	-	-	-	-	-	-
II - NEA			21/22 17/22 Average		-		-		51,0 78,2	-	-	-	-	-	-
V - NC S Fe				22/23 21/22 17/22 Average		46,0 33,0		-		-	-	-	-	-	-
IX - N LP - W BA			22/23 21/22 17/22 Average		-		-		58,4	-	-	-	-	-	-
X - Central BA			22/23 21/22 17/22 Average		-		-		-	-	-	-	-	-	-
XI - SW BA - S LP			22/23 21/22 17/22 Average		-		-			-	-	-	- - -	-	-
XII - SE BA			22, 21,	/23 /22 Average		-		-	-	-	-	-	- - -	-	-
XIV - Cuenca Sal.			22, 21,	/23 /22 Average			-		- - -	- - -	- - -	- - -	- - -	- - -	-
National			21	/23 /22 Average		42,5 11,4		83,9 81,8	17,9 10,2 22,7	4,2 8,0 10,0	-	-	-	-	-



## WHEAT 2022/23









Regional participation in the total national area (%)															
Regions	XII	VI	VII	XI	IX	V	Ш	Ш	VIII	Х	IV		XIV	XV	XIII
Nat. Part. 2022/23	13,5	12,6	12,1	11,0	9,6	7,2	6,9	5,4	6,8	6,4	4,4	3,0	0,8	0,4	0,2
Hist. Nat. Part.	10,4	13,3	10,0	9,2	8,3	7,6	6,9	9,3	5,1	5,5	6,2	6,2	1,6	0,3	0,2
Moisture condition, Crop condition & Development stages Week 36															36
Regions	Adverse event		Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Tillering	Steam Extension	Heading	Ripening	Mature	Harvested
I - NWA	Drought		22/23		27,0		23,0		100,0	100,0	74,0	30,0	-	-	-
			21/22		-		2,0		100,0	100,0	93,0	68,0	-	-	-
			17/22	Average	-		-		100,0	100,0	84,4	49,6	1,0	-	-
			22/	22/23 38,0		36,0		100,0	97,0	55,0	17,0	-	-	-	
II - NEA			21/22			7,0		13,0		100,0	75,0	22,0	-	-	-
			17/22 Average		-	-		100,0	99,4	61,0	21,8	-	-	-	
III - NC Cba	Drought		22/	/23	38,0		39,0		100,0	87,0	26,0	10,0	-	-	-
			21,	21/22 6,0		17,0		100,0	100,0	42,0	-	-	-	-	
			17/22	Average	-		-		100,0	100,0	41,2	2,4	-	-	-
IV - S Cba	Drought		22/	/23	43,0		42,0		100,0	80,0	19,0	10,0	-	-	-
			21,	/22	32,0		51,0		100,0	100,0	46,0	-	-	-	-
			17/22	Average	-		-		100,0	94,2	36,6	1,0	-	-	-
V - NC S Fe			22/	/23	52,0		69,0		100,0	84,0	30,0	14,0	-	-	-
			21,	/22	64,0		56,0		100,0	100,0	44,0	7,0	-	-	-
			17/22	Average	<u>-</u>		-		100,0	95,6	47,4	3,6	-	-	-
M. Namb	Drought		22/	/23	48,0		71,0		100,0	87,0	20,0	-	-	-	-
VI - North Belt			21,	/22	70,0		90,0		100,0	98,0	28,0	1,0	-	-	-
			17/22	Average	-		-		100,0	96,4	40,6	7,8	-	-	-
VII - South Belt	Frost		22/	/23	51,0		76,0		100,0	80,0	15,0	-	-	-	-
			21,	/22	88,0		97,0		100,0	91,0	23,0	-	-	-	-
			17/22	Average	-		-		100,0	84,6	22,0	-	-	-	-
IX - N LP - W BA	Frost		22/	/23	75,0		88,0		100,0	61,0	2,0	-	-	-	-
			21,	/22	71,0		80,0		100,0	71,0	6,0	-	-	-	-
			17/22	Average	-		-		100,0	73,6	6,8	-	-	-	-
X - Central BA			22/	/23		96,0		100,0	100,0	61,0	4,0	-	-	-	-
			21,	/22	84,0		93,0		100,0	76,0	24,0	-	-	-	-
			17/22	Average					100,0	75,0	8,6	-	-	-	-
M. 615				/23	85,0		93,0		100,0	56,0	-	-	-	-	-
XI - SW BA - S LP			21,	/22	70,0		85,0		100,0	61,0	-	-	-	-	-
			17/22	Average		_	<u></u>		100,0	64,2	1,4	-	-	-	
XII - SE BA			22/	/23	100,0		100,0		100,0	55,0	-	-	-	-	-
			21,	/22	82,0		92,0		100,0	87,0	5,0	-	-	-	-
			17/22			_	l	_	100,0	66,4	2,8	_	_	_	-
		22/23		66,7		76,3		100,0	74,4	17,0	4,1	-	-	-	
National				/22		58,9		69,4	100,0	88,0	29,7	6,2	-	-	-
			17/22	Average		-		_	100,0	85,7	30,2	6,1	0,1	_	_